

# PEARL GROUP STAFF PENSION SCHEME

## AVC NOMINATION FORM

If you die before retirement the scheme pays out the value of your AVC fund as a lump sum. It will help the Trustee if you nominate someone, especially if you have unusual personal circumstances or if you do not have any dependants. Completing this form is the best way of ensuring that benefits are paid without delay. Your nominations are strictly confidential.

You can change or withdraw your nomination at any time by completing and sending a new form to First Actuarial.

You can nominate a charity, society, club or similar body as well as an individual.

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First name (s) \_\_\_\_\_

Last name \_\_\_\_\_

National Insurance number \_\_\_\_\_

Date of birth \_\_\_\_\_

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**For the attention of the Trustee of the scheme:**

If I die before retirement, I would like the Trustee to consider paying any lump sum benefit in respect of my AVCs to the person(s) shown overleaf. I have indicated what percentage of the benefit I would like paid to each person.

So that the benefit can be paid free of tax, I understand that the Trustee do not have to follow my wishes; they are only a guide.

Continued overleaf...

Full name of nominated person (and relationship to you)	Address	Percentage to be paid
		%
		%
		%
		%
<b>Total</b>		<b>100 %</b>

NAME: \_\_\_\_\_

PENSION NO: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

**Please return your completed forms to:**

First Actuarial LLP, First House, Minerva Business Park, Lynch Wood, Peterborough, PE2 6FT.