Appropriate Independent Advice Declaration

You should complete this form if you are an independent financial advisor advising yourself on a pension transfer.

In order to advise yourself on a pension transfer we require you to confirm in writing that by taking advice on your pension transfer in this way, you are in compliance with your professional and regulatory obligations as an Independent Financial Advisor.

Member declaration I confirm that there is no regulatory or legal obstacle to me providing appropriate independent advice to myself concerning the transfer of my safeguarded benefits in the Pearl Group Staff Pension Scheme. Name Pension Number Signed Date

Please send the original completed form to the address below:

First Actuarial LLP First House Minerva Business Park Lynch Wood Peterborough PE2 6FT

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