

## Pearl Group Staff Pension Scheme

### Change of Bank Account Form

We can only pay your pension into an account in your name or joint names.

We must receive your new account details before the 2<sup>nd</sup> of the month to update our payroll system in time for the next pay day. Changes received after this time cannot be processed until the following month.

Your Details	
Full name	
National insurance number	
Date of birth	
Home address	
Postcode	
Telephone number	
Email address	

New Bank or Building society details	
Bank or Building society name	
Address	
Postcode	
Account holders name	

For UK accounts only	
Sort code	
Account number	
Building society roll number	

Signature			
Full name		Pension Number	
Your signature		Date	

**Please return your completed form to:  
First Actuarial LLP, First House, Minerva Business Park, Lynch Wood, Peterborough, PE2 6FT.**

# Pearl Group Staff Pension Scheme

## Change of Bank Account Form

### For overseas accounts only

Please note there is a £2.50 charge each month for pensions paid into overseas bank accounts. This charge will not show on your payslip but will be deducted from the net pension before it is credited to your account.

The currency you would like to be paid in

### European Accounts

BIC (Bank Identification Code)

IBAN (International Bank Account Number)

### Accounts Outside Europe

SWIFT code

Account number

BSB code (Australian accounts)

Routing code (Canadian accounts)

### Privacy Notice

If you reside outside the United Kingdom (UK), we may need to provide your personal information (that is, your name and bank details) to Convera UK Financial Limited (previously part of Western Union) if you ask us to make benefit payments to a non UK bank account. We will only provide Convera with the information necessary to make the payments to yourself. This information is likely to be processed outside of the UK. We will seek to ensure that the information will not be used for any other purposes or will not be transferred to another party.

Convera will act as the controller on your personal information. They should be able to provide you with further information on how they use your personal information.

Because we are making overseas payments, we may not be in control of your personal information at all times. We will, therefore, only setup payments to go overseas where you consent to this arrangement.

**I consent to the Trustees providing my personal information to a third party to process my benefit payments**

Yes

No

### Signature

Full name

Pension Number

Your signature

Date

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